## Form G

# (version 2)

## INVITATION FOR EXPRESSION OF INTEREST

[Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

	RELEVANT PARTICULARS			
1.	Name of the corporate debtor	Enfield Solar Energy Limited		
2.	Date of incorporation of corporate debtor	2 <sup>nd</sup> July, 2007		
3.	Authority under which corporate debtor is incorporated/registered	Registrar of Companies(ROC), Kolkata		
4.	Corporate identity number/limited liability identification number of corporate debtor	U45400WB2007PLC116885		
5.	Address of the registered office and principal office (if any) of the corporate debtor	Registered Office: 9, Vivekananda Road, 4th floor, Kolkata -700007		
6.	Insolvency commencement date of the corporate debtor	27.06.2019		
7.	Date of invitation of Expression of Interest	08.09.2019		
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	The detailed term sheet for invitation of Expression of Interest specifying eligibility criteria is available at the official website of Enfield Solar Energy Limited i.e. <a href="http://www.ipenfieldsolar.com">http://www.ipenfieldsolar.com</a> and the correspondence address mentioned against Serial No. 21		
9.	Norms of ineligibility applicable under section 29A are available at:	The official website of Enfield Solar Energy Limited i.e. <a href="http://www.ipenfieldsolar.com">http://www.ipenfieldsolar.com</a> and the correspondence address mentioned against Serial No. 21		
10.	Last date for receipt of expression of interest	The interested parties/Prospective Resolution Applicants shall submit the EOI in a sealed envelope by 17:00 Hours on or before 18.10.2019 through speed/registered post or by hand delivery at below mentioned address:  C/o Sumedha Management Solutions Pvt. Ltd. Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405, Kolkata - 700 020, West Bengal, India.  E-mail: ip.enfieldsolar@gmail.com  The envelope should be super scribed as "EOI for Enfield Solar Energy Limited" in the name of "Bijay Murmuria- Resolution Professional".		
11.	Date of issue of provisional list of prospective Resolution Applicants	28-10-2019		
12.	Last date for submission of	02-11-2019		

	objections to provisional list	
13.	Objections to provisional list  Date of issue of final list of	12-11-2019
15.	prospective resolution applicants	12-11-2019
14.	Date of issue of information	02-11-2019
17.	memorandum, evaluation matrix	02 11 2017
	and request for resolution plans to	
	prospective resolution applicants	
15.	Manner of obtaining request for	Post receipt of EOI, access to Virtual Data Room
	resolution plan, evaluation matrix,	containing request for resolution plan, evaluation
	information memorandum and	matrix, information memorandum and further
	further information	information w.r.t corporate debtor shall be provided
		to the shortlisted applicant after receipt of
		confidentiality undertaking duly executed as per
		Section 29(2) of the IBC at the sole discretion of
		Resolution Professional/CoC. Further Resolution
		Applicant may contact the Resolution Professional at
		the correspondence details mentioned against Serial
1.0		No. 21 for obtaining the same.
16.	Last date for submission of	02-12-2019
17.	resolution plans  Manner of submitting resolution	The Resolution Plan along with all the supporting
17.	plans to resolution professional	documents shall be submitted in a sealed cover in
	plans to resolution professional	duplicate along with a password-protected pen drive
		containing the said Resolution Plan along with all
		the enclosures to the Resolution Professional at
		below mentioned address:
		C/o Sumedha Management Solutions Pvt. Ltd.
		Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South
		Block, Room No. 405, Kolkata - 700 020, West
		Bengal, India.
		E-mail: <u>ip.enfieldsolar@gmail.com</u> The envelope should be super scribed as "EOI for
		Enfield Solar Energy Limited" in the name of "Bijay
		Murmuria- Resolution Professional".
18.	Estimated date for submission of	As soon as approved by the CoC
10.	resolution plan to the Adjudicating	The state of the s
	Authority for approval	
19.	Name and registration number of	Name: Mr. Bijay Murmuria
	the resolution professional	Reg No. IBBI/IPA-001/IP-N00007/2016-17/10026
20.	Name, Address and e-mail of the	Name: Mr. Bijay Murmuria
	resolution professional, as	Address: Sumedha Management Solutions Pvt
	registered with the Board	Limited, 6 A Geetanjali Apartment, 8 B Middleton
		Street, Kolkata, West Bengal ,700071
01	A 1 1	E-mail: bijay murmuria@sumedhamanagement.com
21.	Address and email to be used for	Address: Sumedha Management Solutions Pvt. Ltd.
	correspondence with the resolution	Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South
	professional	Block, Room No. 405, Kolkata - 700 020, West Bengal, India.
		Email ID: ip.enfieldsolar@gmail.com
22.	Further details are available at or	Bijay Murmuria
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	with	Sumedha Management Solutions Pvt. Ltd.
	Ontrod Secretary	Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South
		Block, Room No. 405, Kolkata - 700 020, West Bengal,
		India.
		Email ID: ip.enfieldsolar@gmail.com
23.	Date of publication of Form G	08.09.2019

#### Notes:

- 1. The Interested parties shall refer to the format for submission of the EOI and detailed terms and conditions uploaded on the official website of the Corporate Debtor i.e. http://www.ipenfieldsolar.com
- All the EOIs received will be reviewed by the RP as well as the CoC and thereafter further information /documents related to the process will be provided to the shortlisted parties. The RP/CoC shall have discretion to change the criteria for the EOI at any point of time.
- 3. RP/CoC reserves the right to cancel or modify the process/application without assigning any reason and without any liability whatsoever.

### Sd/-

Bijay Murmuria Resolution Professional of Enfield Solar Energy Limited Reg. No. IBBI/IPA-001/IP-N00007/2016-17/10026

### Registered Address with IBBI:

Sumedha Management Solutions Pvt Limited, 6 A Geetanjali Apartment, 8 B Middleton Street, Kolkata, West Bengal ,700071 E-mail: <u>bijay\_murmuria@sumedhamanagement.com</u>

## Correspondence Address:

Sumedha Management Solutions Private Limited
Ideal Plaza, 11/1, Sarat Bose Road, 4th Floor, South Block, Room No. 405,
Kolkata - 700 020, West Bengal, India.

E-mail: ip.enfieldsolar@gmail.com

Date: 23.09.2019 Place: Kolkata